



We recognize that many factors influence decisions regarding assisted living option. While cost may not be the primary consideration, the cost comparison worksheet below may provide benefit to facilitate your decision.

Expenses	Heritage	Option 2	Home
Monthly Fee, mortgage, or rent	_____	_____	_____
Caregiver (24 hr/day)	Included	_____	_____
Add-on charges (levels of care, med. management, etc.)	Included	_____	_____
Real estate taxes	Included	_____	_____
Property Insurance	Included	_____	_____
Utilities (Electric, Water, Gas)	Included	_____	_____
Trash Collection	Included	_____	_____
Pest Control	Included	_____	_____
Lawn Care	Included	_____	_____
Maintenance	Included	_____	_____
Laundry	Included	_____	_____
Housekeeping	Included	_____	_____
Food Costs	Included	_____	_____
Total	_____	_____	_____